



To our valued clients,

We are reaching out to share some exciting news regarding Securities America, the firm we use to support our business operations. Securities America's parent company (formerly Advisor Group) has adopted a new brand and name, **Osaic**.

The name change represents Osaic's mission to transform wealth management in a lasting way, guided by the belief that as your Financial Professional, we can have a powerful impact on your life and those of your family and future generations. Evolving the business allows Osaic to deliver on that promise so we can become an even better partner to you and your loved ones.

Securities America will transition to Osaic (Osaic Wealth, Inc.) on June 17th of this year.

Experiencing the new brand

As we prepare for this transition, you may notice some changes over the next several months, like the appearance of the new brand name and logo on our correspondence, websites, and systems. Osaic will also provide you with an official notification of the upcoming transition, but there's no action required from you as a result of the notification.

Continuing to put you first

You can and should continue to expect the same great service and support you rely on us for today as your wealth management partner. Though you will notice minor changes as part of this evolution, our commitment to you and your financial goals remains stronger than ever. We look forward to keeping you updated on the journey ahead.

In the meantime, please don't hesitate to reach out to your advisor if you have questions.

Thank you for the ongoing opportunity to serve you.

Sincerely,

L&M Wealth Management

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